



USDA TURKEY MARKET NEWS REPORT

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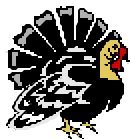
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was light to moderate. Limited trading was reported for prompt shipments. Supplies were adequate. Bulk parts and meats trading was slow. Demand was light to start the week. Offerings were light to moderate.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, thigh meat and full-cut wings. Demand was slow. Supplies light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	67-74
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	145-150
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	68-73
FROZEN TURKEYS Y TOMS 14-24#	67-72
FROZEN TURKEYS Y TOMS 24-28#	67-74

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	67-68	-	-	-
CENTRAL REGION 4/	66-68	-	-	-
WESTERN REGION 5/	67-68	-	-	-
16-24 LB TOMS				
EASTERN REGION	66-67	-	-	-
CENTRAL REGION 4/	65-68	68	68.00	10
WESTERN REGION	66-67	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice	(213)534-1330	Jim Derby
Jackson, MS	Voice	(601)965-4662	Gary Brown		Fax	(213)534-1333	(Officer-In-Charge)
	Fax	(601)359-1175	(Southern States Area Supervisor)		Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 MAY 2005.

The market tone on tom drums and necks was steady to instances firm, tom wings about steady. Demand slow to moderate with some buyers not as aggressive due in part to the upcoming holiday weekend. Offerings of tom drums and necks short to light, tom wings uneven ranging light to fully adequate. The undertone was mostly steady on fresh -20% mechanically separated turkey with some noting offerings not as tight as previous weeks. Demand moderate. Trading was heavy on Grade A 4-8 lb. breasts at 105 delivered June-July and on plant grade 4-8 lb. breasts 104 cents delivered June-September, balance slow to moderate. For domestic (Grade A rib breasts): non-basted 8-10 lb. 110 basted 12-14 lb. 135 cents delivered. For export: fresh tom drums 42, fresh thigh meat 83, frozen whole tenderloins 149 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	105.00		105.00	160
BREASTS, 4-8 LBS GRADE A—FRESH 2/	145.00		145.00	21
BREASTS, 4-8 LBS PLANT GRADE 2/	104.00		104.00	40
DRUMSTICKS, TOM		F	44.00	10
DRUMSTICKS, TOM—FRESH		F	48.00	5
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	25.10	200
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	39.00		39.00	40
WINGS, V-TYPE, HEN		F	87.50	40
NECKS, TOM		F	38.90	126
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	170.00	40
BREASTS, B/S, TOM—FRESH 3/	172.00		172.00	40
THIGH MEAT		F	84.00	8
THIGH MEAT—FRESH				
BREAST TRIM MEAT		W	140.00	40
SCAPULA MEAT				
TENDERLOINS		W	154.38	24
DESTRAPPED TENDERS		F	150.00	40
DESTRAPPED TENDERS—FRESH		F	169.16	116
WING MEAT WITH SKIN		F	77.00	80
MECHANICALLY SEPARATED 4/		W	44.50	160
MECHANICALLY SEPARATED—FRESH 4/	48.00-50.00		49.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS	44.00-45.00		44.33	240
WINGS FULL-CUT - TOMS	24.00		24.00	104
WINGS, V-TYPE, TOM		M	49.40	780
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	78.00-82.00		80.14	224

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.